



Financial

LOAN APPLICATION – PRIMARY APPLICANT

Last Name:		First Name:		Middle Initial:	
Home Phone:		Cell Phone:		Work Number:	
Date of Birth:			Email Address:		
Address:	City:	Province:		Postal Code:	
Mortgage Bank:	Mortgage Bal:	Duration at Address:			
Assessed Value:			Month / Year of Renewal:		

INCOME INFORMATION – PRIMARY APPLICANT

Employer Name or Income Source:		Position:	
Phone Number:	Cell Phone:	Work Number:	
Pay Frequency:	Length of Emp.:	Supervisor Name:	
Gross Amount:	Net Amount:	Supervisor Phone:	
Last Pay Date:	Next Pay Date:	Direct Deposit or Cheque:	

LOAN APPLICATION – CO-APPLICANT

Last Name:		First Name:		Middle Initial:	
Home Phone:		Cell Phone:		Work Number:	
Date of Birth:			Email Address:		

INCOME INFORMATION – CO-APPLICANT

Employer Name or Income Source:		Position:	
Phone Number:	Cell Phone:	Work Number:	
Pay Frequency:	Length of Employment:	Supervisor Name:	
Gross Amount:	Net Amount:	Supervisor Phone:	
Last Pay Date:	Next Pay Date:	Direct Deposit or Cheque:	

COLLECTION AGENCY INFORMATION

Name of Referring Agency:		Contact Name:	
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<u>BANKING INFORMATION</u>		
Account Holder Last Name:		Account Holder First Name:
Bank Name:	Bank Address:	City:
Province	Postal Code	Phone Number:
Transit (5 Digits):	Institution (3 Digits):	Account Number:
Account Type (Chequing or Savings):		Is this a Joint Account?
Joint Account Holder Last Name:		Joint Account Holder First Name:
Does this account have an overdraft?		If yes, what is the overdraft limit?

<u>LOAN APPLICATION – REFERENCES</u>		
Reference Name:	Phone Number:	Relationship:
Reference Name:	Phone Number:	Relationship:

Have you ever declared or are currently in Bankruptcy? _____	If yes, when was/is your discharge date? _____
Have you ever entered into a Credit Counselling Agreement? _____	If yes, what date did you commence? _____

When you apply for a loan we collect the information given above to complete the application process. Your signature on this form provides us with consent so that we or our service vendors (whether engaged by or on behalf of us or any of our assignees) can use it in the following ways: (i) to open, maintain, service and collect on a loan or account; (ii) to contact such parties as your financial institution, employer, references, spouse/common-law partner, and landlord in order to verify your identity and/or credit worthiness; (iii) to share application and transaction information with consumer reporting agencies and other parties who have financial, employment or business dealings with you; (iv) to determine your eligibility, administer and contact you for the purposes of marketing, promotions, or research; (v) to identify your preferences and determine your eligibility for special offers and discounts, if approved, or to make another offer to you or analyze your application (including your credit reports) even if you are declined for this application, and (vi) to use for any purpose required by law.

Subject to legal and contractual restrictions, you may withdraw your consent at any time after you account has been opened by emailing us at info@ufinancial.ca, or calling us at 1-844-449-5626. For more information on our privacy policy please email us at info@ufinancial.ca or call us at 1-844-449-5626.

All information may also be shared with any person or entity to which we have assigned or transferred an interest in the account, or any debt or interest due under the terms to be provided in the Agreement, if approved, and/or any of our rights and obligations under the Agreement (including any subsequent assignee or transferee).

This loan application is dated on the _____ day of _____, 20_____
Applicant Signature: _____
Co-Applicant Signature: _____